



INFORANGE

THE NEWSLETTER OF THE ORANGE COUNTY CHAPTER

INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION

NETWORKING WORKSHOP

MCCORMICK & SCHMICK'S, IRVINE

WEDNESDAY, MAY 6, 2009

12:00 TO 1:00 PM

REGISTRATION BEGINS: 11:30 PM

Topic: Networking and Self Marketing Workshop

The current job market and overall economy has been very difficult and challenging for many. Companies are being very cautious about hiring during these uncertain times, making it difficult for those currently looking at opportunities as well as, those aspiring to advance their careers.

It is precisely at these times that an individual needs to set themselves apart from the rest of the crowd in order to stand out as the ideal candidate in the eyes of the hiring company. This workshop is designed to provide you with some necessary skills and tools in order to help you be successful in your pursuits. Networking, leadership, motivation, confidence, self-marketing, and tips on investing in yourself are several of the topics that will be discussed in this forum. Our goal is to help each one of you be successful in your careers and this workshop provides an opportunity to develop essential skills that help build the foundation for success.

**We will be meeting at
McCormick & Schmick's
Irvine at 12:00 PM
Check in begins at 11:30 AM**

To register for this meeting, please send an email to registration@isacaoc.org with the date of the event as the subject. Please include your first and last name.

In this issue...

May 6, 2009 Topic	1
May 6, 2009 Speakers	1
May 6, 2009 Speaker Bios	2
Event Calendar (NOTE CHANGES)	3
New Members and Transfers	3
President's Corner	4
Announcements	5
Pictures from April 7 th Seminar	5
Job Opportunities	6
OC ISACA Elections FAQs	7
Board Members Roles & Responsibilities	8
2008 – 2009 Board of Directors	12
CISA Review Course Spring 2009	13
Annual Social Event	14
An Excerpt from the Expressline	15
Map & Directions to McCormick & Schmick's	16

May 6th, 2009 Speaker Bios:

Patty Schell, CPA, CISA



Patty is President and CEO of Schell Advisory Services, Inc., a boutique consulting firm based in Irvine, CA that specializes in the design and evaluation of IT Controls. Schell Advisory Services assists publicly and privately owned companies with their IT audit and consulting needs. Patty has fourteen years of combined financial audit and information systems assurance experience. She has a strong background in business process analysis, with an emphasis on controls and risks associated with the implementation of ERP and custom designed systems. Additionally, Patty has been actively involved in numerous integrated audits from an advisory and attestation perspective.

Prior to founding Schell Advisory Services, she spent eleven years with Ernst & Young, LLP in the Technology & Security Risk Services practice, where she assisted mid-size to multi-national clients across multiple industries with the evaluation of system and manual controls for companies using PeopleSoft, Oracle Financials, JD Edwards among others.

Patty is President of ISACA Orange County, she is a certified training leader and has conducted several technical workshops. She is a CPA, CISA and graduated from the University of Southern California with a B.S. in Accounting.



David Barton

David Spence Barton, Jr. currently serves the ISACA Orange County chapter as the Treasurer, previously having served as Marketing Director (website, newsletter, publicity). David is Imperial Capital Bancorp's Chief Internal Auditor. David's background includes 21 years experience in internal & external audit including regulatory compliance (SOX, IRS, FDICIA, NASD, SEC), financial services, information technology, M&A, international expansion, strategic planning, and quality assurance for companies ranging from \$10M to \$800B. David testified to the U.S. Congress, and provided expertise and guidance to the Department of Justice, U.S. Attorney's office, FBI, Air Force, OSI, and other entities regarding internal controls and fraud.

David has served as Audit Manager at Citigroup and Bank of America and as a Commissioned National Bank Examiner with the U.S. Treasury Department. David also performed risk management functions within the aerospace manufacturing and health care industries. During his time examining financial institutions and data processing centers in Europe, Canada, and the United States, he contributed significantly with the integration of acquired institutions, strategic planning, system conversions, brokerage operations, and fiduciary activities, and Sarbanes-Oxley Section 404 readiness. David is a California native and graduate of Pepperdine University where he received his MBA. David serves as Chairman of the Personnel Commissioner for the City of Huntington Beach and is a volunteer with the Boy Scouts of America. David is a very proud husband and father with 2 fine sons.

Orange County Chapter Event Calendar

(Mark your calendars, more information will be posted in future newsletters and on the web site.)

Date	Type	Location
Wednesday May 6 From 12- 1pm Check in: 11:30 am	Lunch – Networking Workshop Nominations are Announced	NEW LOCATION McCormick & Schmick's 2000 Main St Irvine, CA 92614
Saturday May 16 From 1:30 – 3:30pm Check in: 1:00 pm	Chapter Annual Social – Lunch - Aloha Style Cruise of Newport Bay	Hornblower Cruises 2431 W Coast Hwy Newport Beach, CA 92663
Tuesday Jun 2 From 4:00 – 6:00pm Check in: 3:30 pm	Annual General Meeting (AGM) Dinner – PCI DSS v1.2 from a Level 1 Merchant's Perspective Elections	Turnip Rose 300 Flower Street Orange, CA 92868

WELCOME NEW MEMBERS!

New Members

Shinae Kim
Gonzalo Gonzalez
Donna M. Arnaldo
Catherine Ling
Julio Alfonso Ramirez
Steven Andonov, CIA
Lawrence E. Blessing, CISA
Patrick Johnson, Jr., CBCP
Christopher Adedayo Adedeji,

Transfers to our Chapter

Jason Merkel, CISM
Chandrasekar Subramanian,

President's Corner



Dear Members:

I want to remind you that nominations for office are open through May 1st. The nominating committee, which includes Jane Vong, Gary Treffry and Luis Garay, is diligently assembling the election slate for the upcoming year. This is a good time for you to step up and get involved with the ISACA Orange County Board. If you are not sure you want to run for a board position, you can still put your name in the hat for the multiple committees we have. ISACA is a volunteer organization and we need all the help we can get. If you would like to volunteer for a committee role or get more involved with a board position please submit your name to secretary@isacaoc.org. Include the role for which you would like to be considered and your contact information.

The June CISA registration exam is now closed. We have 62 members and non-members who will be taking the CISA exam in Orange County on June 13th. Our chapter is holding the Spring CISA Review Course over three Saturdays, May 9, May 16 and May 30th from 8am. – 5pm. If you are interested in attending these training sessions you need to register and prepay before May 5th. Cost and registration details are included in this newsletter. Take advantage of this opportunity, prepare yourself for the CISA exam and earn this prestigious certification.

ISACA international will soon begin purging members whose membership expired and have failed to renew their membership. I want to make sure you continue to benefit from membership benefits and rates. If you have not already renewed your membership, then please visit www.isaca.org today and renew your membership.

Did you RSVP for our Chapter's Annual Social Event? This one is ALOHA Style!!! Don't miss the opportunity to take a cruise of Newport Bay relax and make new friends. Join us at Hornblower Cruises in Newport (2431 W Coast Hwy Newport Beach, CA 92663) on May 16th from 1:30 pm to 3:30 pm. You are welcome to bring a guest. Cost of this event is \$30 per person. Cocktails, food, music and cruise are included. RSVP today at registration@isacaoc.org include your name and the name of your guest (if applicable). We will also be selling tickets to the annual social in our May 6th luncheon.

Our May 6th luncheon will be at a NEW LOCATION. We will host our next event at McCormick & Schmick's in Irvine (2000 Main Street, Irvine CA 92614). Check in will begin at 11:30 am. We will be holding a Networking Workshop. Learn how to get the most out of your networks, build productive relationships.

Lastly, I want to let you know that our Board continues to work on two important initiatives, the bylaws refresh and our Website upgrade. My goal is to ensure these initiatives are implemented before year end. Thus, we will continue to make every effort to move these projects forward.

Thank you for your continued support and friendship,

Best,

Patty Schell, CPA, CISA
ISACA Orange County, President

ANNOUNCEMENTS

Our Chapter

➤ **Free Job Posting at InfOrange**

With the struggling economy and the weakened job market, the Board of Directors of ISACA OC Chapter has decided to offer free job posting to any company looking for IT audit and control professionals. In the past, the chapter charges \$120 for job postings for companies that are not a member of ISACA OC Chapter. From now on until further notice, the fee will be waived, regardless of whether the company is a member. So if your company has open positions, tell your recruiting department about the free posting at InfOrange

Elections Update

Nominations are open from April 1 through May 1, 2009.

If you are interested in serving our Chapter in a leadership role send an email to our secretary at secretary@isacaoc.org

Candidate slate will be announced in our May Newsletter.

For Roles & Responsibilities of each board member and committees see page 8

Annual Meeting & Election Date June 2, 2009, 6pm Turnip Rose

Remember that You Must Attend to Vote.

APRIL 7TH, 2009 DINNER SEMINAR



Our April 7th Speaker Rob Liu with Programs Director - Sarah Liang

Opportunities



MIS Audit Manager

DESCRIPTION:

The MIS Audit Manager is responsible for creating and maintaining a quality information systems audit environment. This includes recognizing exposures and risks in systems, and utilizing effective communication skills to address and educate key departmental personnel in regards to quality control within the audit process.

This position would also be responsible for monitoring quality controls and risks for MIS projects. The Audit Manager will report directly to the Vice President of MIS for issue resolution and escalation, and will be part of the department's administration team.

QUALIFICATIONS:

This position requires knowledge and experience with Sarbanes-Oxley 404 and IT general controls. Familiarity with the COBIT framework and previous audit experience are also needed.

There is a strong need for effective, verbal and written communication skills. Regular interaction with the Internal Audit Department, external audit companies, MIS Department leads and management will be necessary.

REQUIREMENTS:

The main requirements for this position involve examining electronic data, physical records, documents, processes, and systems in order to evaluate their quality and adherence to general controls. Other functions include developing viable recommendations for enhancing compliance with appropriate standards, procedures, and controls for information systems.

Typical duties/responsibilities include:

- Coordinating SOX audit work with the external audit company.
- Completing internal audit work to be used with the required SOX audit.
- Updating audit related documents/memos.
- Managing control narrative documents and control matrices.
- Evaluating the control environment used to measure SOX compliance.
- Performing periodic, scheduled general controls reviews.
- Performing system implementation reviews.
- Performing operational assessments.

Due to the nature of this position, there may be additional requirements for working extra hours during certain projects or annual audit periods. This is in the Riverside office, interested candidates can go online to the Career Builders website (see address below) and apply online at: http://www.careerbuilder.com/JobSeeker/Jobs/JobDetails.aspx?IPath=QHKCV&ff=21&APath=2.21.21.0.0&job_id=J8F42B6SY6PBBDGZN55

Or send resume directly to recruiter Dreux Nugent at DFN@big5corp.com.

ORANGE COUNTY ISACA ELECTIONS FAQs

What is the Orange County ISACA Board of Directors (BOD)?

The Board of Directors is the governing body of the Orange County Chapter. It consists of the four Officers and three elective members. The four Officers are the **President, Vice President, Secretary, and Treasurer**. The three elective members have generally been the Directors of three of the Standing Committees: **Membership, Programs, and Publicity & Publications**.

When is the Board of Directors elected? How long is a board member's term of office?

The Board members are elected each year at the Annual General Meeting (AGM) scheduled for June 2, 2009. Their term of office begins on July 1 and continues until the end of the administrative year, June 30. Each Officer and Director shall serve no more than two consecutive years in the same office.

Are there any requirements to be an officer?

Only regular members in good standing (e.g., active membership of the OC chapter) can run for office. Generally, Officers are most successful when they have some experience with our Board Activities (e.g., committee member, volunteer, etc.). Officers direct our Chapter activities. Thus, it is important for them to be familiar with the dynamics of our Chapter in addition to understanding our relationship with ISACA International.

Who may vote in the chapter election?

We have always welcomed members of affiliate organizations (i.e. IIA and ISSA) as well as members from other chapters to participate in our meetings in order to earn CPE or network. However, only members of the Orange County Chapter are eligible to vote in the chapter election held during the AGM. Members must be present at the AGM to vote and membership in the Orange County Chapter must be verifiable at the time of the election.

What is the nomination process?

The President, subject to the approval of the board appoints three individuals to the Nominations Committee. The Nominations Committee seeks BOD candidates for the coming year who are willing and able to lead our Chapter. The Nominations Committee assembles the candidate 'slate' which should include at least one candidate for each of the seats on the board. The candidate 'slate' will be published on the web site and newsletter so that the membership can become familiar with who is running for the various positions on the board. At the end of the administrative year, the Chapter conducts its AGM and elections.

When do nominations begin? What do I need to do?

Starting April 1 through May 1, our secretary (secretary@isacaoc.org) will collect names of individuals who are interested in running for a board position (provide your name, email and phone number). The Nominations Committee will review the list of interested parties and contact them as well as, other targeted members of our Chapter to ensure we have at least one eligible candidate per seat. The Nominating Committee will confirm the nominations and at that point, candidates will be required to submit a short bio and a "head and shoulders" photo so that we may provide some information to the membership regarding your candidacy. These are due May 10, 2008 and should be submitted to secretary@isacaoc.org.

How can I get involved?

The Board needs the support of several appointed committees which help to carry out the various activities of our Chapter. Any member may get involved by volunteering to a committee. Available committees include education, academic relations, logistics, corporate sponsorship, webmaster, job posting & publicity, newsletter editor, audit and special projects. If you are interested in any of these committees, please make sure to also submit your name, email and phone number to secretary@isacaoc.org by May 1.

If you have any other questions, please do not hesitate to contact any member of the Board of Directors.

Good Luck!

Elections June 2, 2009

In an effort to encourage you to get involved with our Chapter Leadership roles, we have summarized the activities performed by our Officers, Directors and selected Committees. For more information please refer to our bylaws published on our website at www.isacaoc.org. Nominations can be submitted to our secretary at secretary@isacaoc.org from **April 1st through by May 1st**. Remember that only members who are present at the Annual General Meeting on June 2, 2009 at the Turnip Rose are able to vote.

ISACA Orange County Board Members Roles & Responsibilities

Chapter Officers

President

1. Appoint new committees and individuals to help with Chapter activities.
2. Gain an understanding of the chapter administration (binder provided by prior President), read the Chapter Bylaws and enforce compliance with the Chapter bylaws and ISACA policies and procedures.
3. Within 30 of the election complete the ISACA Chapter Annual Report, submitted to: ISACA Chapter Relations Coordinator. A draft should be submitted to you from the prior President.
4. Prepare the President's Message so it can be posted on the website & newsletter as of July 1 of the new term.
5. Obtain a copy of the Chapter's Financial Statements and Budget to Actual results from the Treasurer and a copy of the audit certificate for the financial statements and get familiar with the inflows and outflows of the Chapter.
6. Prior to the planning meeting ask each board member to submit their goals/ideas for the year to be discussed in the planning meeting
7. Draft Presentation with your vision to be shared with the board members during planning meeting (Define goals and objectives, identify resources, needs, constrains, etc.). Incorporate the ideas submitted by your board members.
8. Plan the Chapter's activities. In July Schedule a Planning Event (Prepare an agenda, New Officer's Video, Review your overall vision for the year, discuss expectations and communication protocols, ask each officer & director to present their goals for the year, introduce new ideas, identify/appoint volunteers to help develop and implement these ideas). In August, hold a calendar and budget review meeting, help pre-identify speakers and help the treasurer consolidate the budget. Walkthrough the calendar and budget with the board members. Have the board approve the budget. Kick off the first event of the year the first Tuesday of September.
9. On a day to day basis, manage the affairs of the Chapter (e.g., kick-off chapter meetings, communicate with ISACA international, monitor the activities of the committees, communicate with board members, members, propose new policies and procedures, innovate, improve processes, etc.).

10. On monthly basis, hold a board of directors meeting, write President's message for the newsletter and issue the monthly newsletter.

Vice President & Academic Relations Chair

1. In the President's absence (due to illness, inability, etc.), perform duties of the President.
2. Help review and approve the annual budget.
3. Help roll-out Chapter initiatives.
4. Lead Student Night Program.
5. Reach out to faculty and University advisors to have them advocate & support Student Night attendance.
6. Reach out to local campuses to encourage student participation in the local ISACA chapter.
7. Coordinate the student outreach at the campus to solicit participation in student night.
8. Present ISACA student night details to classes/events related to student night.
9. Attend monthly ISACA events and board meetings.
10. Assist the President and the other Board Members with various other board tasks.

Treasurer

1. Taking input from the Chapter Officers and Directors, prepare the Chapter Budget for FY 2009
2. Update the Chapter financials and report on them to the Board on a monthly basis
3. Update and report monthly budget vs. actual spreadsheets
4. Prepare monthly bank reconciliations
5. Receive and deposit checks/cash
6. Pay chapter bills and reimburse expenses
7. Complete chapter tax return and email to corporate
8. Maintain financials binder that includes all receipts, deposits, payments, statements, reconciliations, budgets, audit letters, etc.
9. Respond to audit recommendations and help implement process improvements

10. Manage event registration, check-in members and reconcile attendance to cash receipts.

Secretary

1. Upon completion of the election process and throughout the year maintain contact information for Officers and Directors, committee members. Ensure contact information is current in our website and our newsletter.
 2. Attend monthly board meetings and draft minutes of the proceedings.
 3. Forward minutes to the Chapter President for review and approval and issue them to the board members & committees within 3 days of each meeting.
 4. Ensure minutes are sent to the Webmaster for posting to the Board Only section the OC ISACA Web site.
 5. Conduct & document the voting on motions proposed by Board members during meetings.
6. For motions voted between meetings (e.g., via email), document Board members' votes in the Motion Log, forward the Motion Log to the Chapter President for review and approval send the updated Motion Log to the Webmaster for posting to the Board Only section the OC ISACA Web site
 7. Review the status of action items during Board meetings and document whether these are closed or remain active.
 8. Attend monthly events, assist with the registration table, welcome our members during the check-in process and help reconcile attendance with cash receipts.
 9. Gather nominations, forward names of potential candidates to the Nominations Committee.
 10. Assist with other Chapter-related activities, as needed.

Chapter Directors

Programs Director

1. Put together the annual program schedule, including one full-day training event.
2. Conduct a member survey to find out topics of interest to our members.
3. Contact potential speakers and schedule time for the presentation
4. Email speaker to obtain bios, picture, and description of the presentation (at least one month in advance).
5. Send the speaker information to Newsletter editor and Webmaster so allow for appropriate advertising of the event.
6. Purchase honorarium, print CPE and program evaluation forms before the event.
7. At the event, present the speaker before the presentation and thank the speaker after presentation and present honorarium. Collect program evaluation forms.
8. Tabulate the program evaluation forms, inform the board members of the results and send it along with a thank-you note to the speaker
9. Attend the Board of Directors Meeting
10. Help out with any other ISACA activities.

Membership Director

1. Coordinate annual membership activities, including but not limited to contacting non-renewing members to determine reasons for discontinuing membership and persuading individuals to renew membership.
2. Coordinate joint meetings with local chapters of other professional organizations (ISACA/IIA)

3. Contact public accounting firms, and other local companies to introduce association to potential members (send annual VIP letters to both members and non-member VIP's)
4. Coordinate activities around Student Night, including but not limited to preparation of event flier, dissemination of flier to the members, identifying corporate sponsors, assist in identifying speakers and topics for the event, conducting and leading weekly planning meetings with the planning committee leading up to the event, emceeing the event, etc.
5. Coordinate with treasurer to submit annual budget for membership-related expenses, including events such as the student night.
6. Contribute to the newsletter content with the list of new members and transfers to chapter.
7. Maintain membership records and ensure accuracy of membership records
8. Respond to correspondence regarding membership
9. Prepare special invitations for meetings of importance
10. Attend monthly Board meetings and other ISACA events.

Communications, Publications & Marketing Director

1. Complete and submit the annual Chapter Marketing Plan to the President and to ISACA Membership Growth and Retention department for reimbursement approval. Use the ISACA International Form, submit the form within the required time frame, seek creative membership retention & growth programs, seek additional funding sources for chapter business.

2. On a quarterly basis, with the Treasurer's assistance submit reimbursement requests for approved Marketing Plan expenditures.
3. Oversee the development and completion of the monthly chapter Newsletter.
4. Coordinate/monitor/tickle for the individual team member submissions for the newsletter. (1st of each month send email reminder with each member's newsletter submission requirements, verify that all required submissions are received by the 10th of each month, drive for completion and distribution of the newsletter by the 15th of each month, provide a QA of the newsletter (second set of eyes).
5. Coordinate the maintenance and development of the Chapter's website with the Webmaster.
6. QA Website content for accuracy and consistent with ISACA marketing policies. Ensure that the President's Message, events, monthly newsletters, announcements, job postings, and other communications are posted timely and accurately to the website – and consistent with the monthly newsletters.
7. Promote and monitor job postings. Encourage paid and unpaid job posting and other advertisements for both the website and newsletter. Coordinate with the separate "Publicity" team member.
8. Regularly attend chapter functions – arriving early and staying late to assist with the setup functions: Meet and greet new members, welcome them to events, bring and display ISACA logo banners to events. Bring and setup ISACA owned microphone equipment for events.
9. Assist in the planning of events by coordinating the purchasing of promotional items such as shirts, printed materials, pens, etc. Events include Student Night, All Day Training Event, Social Galas, etc. Cross marketing - Coordinate the advertisement of the ISACA All Day training event and Student Night with the Institute of Internal Auditors website and newsletter.
10. Serve as a voting member of the ISACA-OC Board: Regularly attend the Board meetings. Support the Chapter Officers, Directors, and Board members as necessary.

Committees

The following committees are not elected but appointed by the President and ratified by the Board of Directors. Generally, volunteers who are interested in serving our Chapter must submit their name to our Secretary for consideration (secretary@isacaoc.org).

Education

1. Coordinate the CISA Review course during the fall and a second course in the spring, including securing the facility and six instructors (one for each session in the course)
2. Obtain training materials from ISACA International and create binders with the handout materials (approx 300 pages each binder) for each participant in the course to use in their studies
3. Attend the CISA Review Course to introduce the instructors, provide setup, assistance, cleanup, and answer any questions on behalf of ISACA International regarding the examination
4. Attend all three Saturday sessions from 8AM-5PM twice a year (6 Saturdays in total)
5. Submit an annual budget for CISA review costs to the Treasurer for approval
6. Purchase an honorarium for each instructor to present at the conclusion of their instruction
7. Coordinate breakfast and lunches for each day of the Review course
8. Coordinate with Treasurer regarding collections for registration of the course
9. Provide sign-in sheet at least one week in advance to facility security to authorize individuals to be present at the facility for the training event

10. Solicit assistants to help with the coordination of the event (generally 2 per review course)

Webmaster

1. Gain an understanding of the ISACA website standards for consistency and application to our Chapter's website.
2. Coordinate the maintenance and development of the website with the Director of Marketing.
3. Post/remove website content timely including chapter events, officers' contact information, president's message, job postings, minutes, event presentations, board only pages, etc.
4. Maintain and monitor the functionality of the links and email addresses.
5. Update ISACA International marketing banners.

Publicity

1. Coordinate publicity activities with the Director of Marketing.
2. Identify and pursue opportunities to advertise ISACA_OC activities within various media in a cost effective manner to further strengthen awareness of our organization's purpose and objectives and to increase membership. Activities include: chapter meetings, the all day training event, student night, social events, etc.

3. Manage the job posting service for the newsletter and website. Encourage both paid and unpaid job postings and other advertisements for both the website and newsletter. For non chapter members, collect a fee for posting audit related job recruitment advertisements.
4. Manage the "Job Postings Referral Program" such that a credit of one chapter meeting will be provided to the person who provides the reference for a paid job advertisement.
5. Recruit IT Audit related articles for the chapter newsletter and website.

Registration Coordinator

1. Receive registration emails, maintain event registration lists in Google docs spreadsheet, and respond to registrants' questions
2. Request chapter membership roster from President or Membership Director and perform vlookup matching registrants with ISACA OC chapter member numbers to identify members/nonmembers and payment due for each meeting.
3. Print event registration documents including badges, sign-in sheet, check in sheet, and reconciliation sheet and assist the event coordinator with head count communication with the catering service (e.g., Double Tree or Turnip Rose)
4. Attend events and assist at the registration table, reconcile attendance and cash receipts.
5. Maintain events binder including registration sign-in sheet and update attendance.
6. These activities have been shared among the Treasurer and Secretary roles.

Event Logistics

1. Prior to the start of scheduling the ISACA meetings from September through June of the following year, verify the schedule of events and coordinate with the catering directors at selected locations.
2. Contact event location catering directors and confirm event dates, contractual requirements and inform the President if any changes will be required.
3. Three business days prior to each meeting, member obtain the RSVP count from the Registration coordinator for the ISACA Meeting.

4. Adjust the RSVP count to estimate for no-shows and confirm headcount with catering directors Friday before the event.
5. Prior to and during the ISACA Meeting, confirm the host catering directors the serving time of the lunch or dinner for the ISACA meeting (as applicable).
6. Assist the ISACA Attendance & Registration committee staff in check-in process of ISACA meeting attendees.
7. When needed assist with reconciliation of attendance to cash receipts.

Corporate Outreach

1. Promote fundraising and sponsorships throughout the various Chapter activities.
2. Events of primary focus include: All Day Training Event, Student Night and Chapter Social (Gala or Retention Social)
3. Assists the VP with the coordination of Student Night Event, Campus roadshow (e.g., Location, size, hosting facilities, budget)
4. Identify ideal sponsoring companies based on: Location of event, sponsor's geographic area, and event type.
5. Contact at potential sponsoring company through ISACA, personnel or HR relationships
6. Define Sponsorship programs, document them and present them to the President for approval
7. Create sponsorship format forms with event, sponsorship and payment details
8. Inform ISACA treasurer of collection process, fees
9. Identify, follow-up and communicate processes to all parties
10. Attend ISACA board meetings and events

Newsletter Editor

1. Use predefined templates and formats to assemble InfoOrange the ISACA Orange County Newsletter, to ensure consistency.
2. Work with the Director of Marketing and other board members to obtain content contributions to our Newsletter.
3. By the 10th of each month begin assembly of the chapter newsletter. (all elements of the newsletter should be submitted by the various contributors by the 10th day of each month).

2008 – 2009 ISACA Orange County Board

Chapter Officers

President

Patty Schell
president@isacaoc.org

Vice President & Academic Relations

Kent Kieffer
vicepresident@isacaoc.org

Treasurer

David Barton
treasurer@isacaoc.org

Secretary

Gary Treffry
secretary@isacaoc.org

Chapter Directors

Programs

Sarah Liang
programs@isacaoc.org

Membership

Jason James
membership@isacaoc.org

Marketing & Publications

Jane Vong
marketing@isacaoc.org

Committee Members

Webmaster

Luis Garay
webmaster@isacaoc.org

Corporate Outreach

Salvador Sarabosing
corp@isacaoc.org

Special Projects

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Student Advocate

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CISA Review

Mehul Joshi
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Publicity & Jobs Posting

publicity@isacaoc.org

Annual Social Coordinator

Jennifer Alfafara

Event Logistic Coordinator

Sanjeev Tak
registration@isacaoc.org

Auditor

Tanuja Murgai



2009 CISA REVIEW COURSE

Sponsored By: ISACA Orange County Chapter
Location: 23 Pasteur, Irvine, CA (Wells Fargo, formerly Wachovia)

The **CISA Review Training Course** will be offered over a 3 Saturdays (8 AM - 5 PM) on May 9, 16 and 30, 2009. The examination will be held on June 13, 2009.

Pre-register online at registration@isacaoc.org

Registration and payment must be received on or before on May 8, 2009. Checks should be written to **ISACA OC** and can be mailed to:

ISACA Orange County
 C/O David Barton
 611 Anton Blvd. Suite 110
 Irvine, CA 92626

Please direct your questions to <mailto:education@isacaoc.org>

	ISACA Member	Non ISACA Member	Students
Training Fee*	\$150.00	\$200.00	\$90.00

* Materials, breakfast & lunch will be provided.

**This course has 24 CPE credits

Instructors' Profile.

All instructors are CISA certified, and training will be coordinated and managed by Shabnam Jalakian, ISACA Orange County, Director of Education.

The course includes a review of the following subjects as required by the CISA Examination:

Date	Subject
May 9 AM	IS audit process
May 9 PM	IT Governance
May 16 AM	Systems and Infrastructure Life Cycle
May 16 PM	Protection of Information Assets
May 30 AM	Business Continuity and Disaster Recovery
May 30 PM	IT Services Delivery and Support

ISACA Orange County Annual Social Saturday May 16, 2009

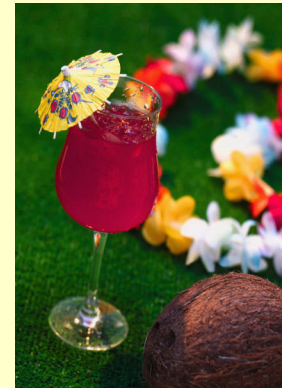
Where: Hornblower Cruises
2431 W Coast Hwy
Newport Beach, CA 92663

Time: 1:30 pm – 3:30pm (1:00pm Check-in)

Who: You and a guest

Cost: \$30 per person

Includes: Hors D'oeuvres and Drinks



Aloha Casual Attire

RSVP via registration@isacaoc.org include your name, company name. Please make a check payable to ISACA OC Chapter and send your pre-payment for this event on or before May 5th:

David Barton, ISACA OC Treasurer
Imperial Capital Bank
611 Anton Blvd. Suite 110
Costa Mesa, CA 92626

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An excerpt from the...

ExpressLine

A Monthly Newsletter for the Leadership of ISACA[®]



Conference Spotlight

North America CACS

3-7 May 2009

Orlando, Florida, USA

The North America Computer Audit, Control and Security (North America CACSSM) conference provides a customized experience where attendees will explore the topics most important to the professional development and discover new technologies and trends specific to their location and industry. North America CACS provides the most comprehensive training for IT audit, security and governance professionals in North America. The conference focuses on the latest strategies to address IT auditing and security challenges from business, managerial and operational perspectives. The conference will be held 3-7 May 2009 in Orlando, Florida, USA. Attendees can earn up to 44 CPE credits.

Future Conferences and Training Weeks

Upcoming events are noted in the Calendar of Events. Other 2009 events to keep in mind include:

- 15-19 June—ISACA Training Week, Vienna, Austria
- 19-22 July—International Conference, Los Angeles, California, USA

Certification Update

CISA and CISM in the News

The CISM certification has been ranked as the third-highest-paying certification in *Certification Magazine's* 2008 Salary Survey.

According to *BankInfosecurity.com*, industry recruitment experts and information security professionals noted CISA and CISM as two of the top five certifications for 2009, as they provide assurance that the holder has extensive experience in their fields above and beyond passing a test. ISACA's new CGEITTM designation is also mentioned as a top certification to earn in 2009.

CISA and CISM Exam Highlights

The results of the December 2008 exams were released by one-time e-mail notification, posted to the candidate's profile on the ISACA web site and sent by post in early February. To ensure the confidentiality of scores, exam results will not be reported by telephone or fax.

CISA, CISM and CGEIT Applications

To enable ISACA to process applications more efficiently, please collect all application documentation [verification of work experience form(s) and any applicable university transcript or letter] and send them together in one package to ISACA International Headquarters.

CISA and CISM Certification Renewals

Certificate holders who have not already done so should renew and report CPE hours as soon as possible to avoid revocation. Final reminder invoices have been mailed.

The CISA, CISM and CGEIT CPE policies are available at www.isaca.org/cisacepolicy, www.isaca.org/cismcpepolicy and www.isaca.org/cgeitcpepolicy.

The renewal process can be completed online at www.isaca.org and going to "My Renewals."

Calendar of Events

Dates of conferences/events are indicated in RED; other dates and deadlines are indicated in BLACK.

April

28 April ISACA e-Symposium

May

2-3 May North American Leadership Conference, Orlando, Florida, USA

3-7 May North America CACS, Orlando, Florida, USA

13 May Early-bird registration deadline for the International Conference

18-22 May ISACA Training Week, Denver, Colorado, USA

20 May Deadline for contributions to volume 5, 2009, of *ISACA[®] Journal*

June

3 June Early-bird registration deadline for the ISACA Training Week, Boston, Massachusetts, USA

11 June Deadline for contributions to volume 3, 2009, of *COBIT Focus*

13 June CISA, CISM and CGEIT exam administration

15-19 June ISACA Training Week, Vienna, Austria

THE ORANGE COUNTY CHAPTER OF THE INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION

WEDNESDAY, MAY 6, 2009
12:00 – 1:00 PM (CHECK-IN AT 11:30PM)
Lunch
Topic: Networking Workshop

Speakers: Co-hosted & Facilitated by Patty Schell and David Barton
ISACA OC President & ISACA OC Treasurer

Payments made at the door:
Members/Affiliate Organizations - \$30
Non-Members - \$35
Students and Professors - \$10 (First time FREE but reservations are still required)
Make checks payable to Orange County Chapter ISACA

To register for this meeting, please send an email to registration@isacaoc.org with the date of the event as the subject. Please include your first and last name, organization, and job title information in the email. A \$5 late fee will apply to individuals who do not RSVP prior to the date of the event

Registration Deadline is May 4, 2009

Payments can be made on the day of the meeting. We regret we cannot accept credit card or late payments.



2000 Main St
Irvine, CA 92614
(949) 756-0505

Directions to McCormick & Schmick's:

Take 405 San Diego Freeway toward John Wayne Airport
Take the MacArthur Blvd exit and turn north, (away from airport) and go to Main St.
Turn right onto Main St. & take 2nd right hand turn.
Turn immediately into the parking garage.

